25 May 2021

**InfraStrata plc**

("InfraStrata" or the "Company")

**Result of GM**

24 May 2021

The Company announces the results of voting at its General Meeting held on Monday, 24 May 2021 and confirms that all resolutions were passed with majorities as set out below. All resolutions were taken on poll.

Resolutions 2 were proposed as Ordinary Resolutions. The results were as follows:

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Resolution | | Votes For\* | As a % of total votes cast | Votes Against | As a % of total votes cast | Total votes validly cast | Total votes cast as % of issued share capital | Votes Withheld\*\* |
| 1 | Authority to allot the Second Placing Shares and the Open Offer Shares and  disapplication of pre-emption rights | 29,069,684 | 99.53 | 137,355 | 0.47 | 29,207,039 | 99.99 | 22,600 |
| 2 | Directors’ authority to allot shares | 29,069684 | 99.53 | 137,355 | 0.47 | 29,207,039 | 99.99 | 22,600 |
| 3 | Disapplication of pre-emption rights | 29,065,255 | 99.51 | 141,784 | 0.49 | 29,207,039 | 99.99 | 22,600 |

Notes:

\* Includes discretionary votes.

\*\* A vote withheld is not a vote in law and is not counted in the calculation of the votes for or against a resolution.

Every shareholder has one vote for every ordinary share held. As at 11.00 a.m. on 21 May 2021 (being the record date and time for determining entitlement to vote at the Annual General Meeting), the issued share capital of the Company consisted of 29,229,639 ordinary shares. The Company held no shares in Treasury. Therefore, the total number of voting rights in InfraStrata plc as at 11.00 a.m. on 21 May 2021 was also 29,229,639.