

31st January 2019

Annual General Meeting Presentation



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Connecting Europe Facility

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Company Overview

- LSE AIM Quoted, Ticker: INFA
- ISIN: GB00B28YMP66
- Currency: GBP
- Shares in Issue: 1,150,195,455*
- Market Cap: c. £13 million*
- 52 wk high 2.175 52 wk low 0.225

*As of 15 January 2019



Executive Team and Board Of Directors



Graham Lyon - Non-Executive Chairman*

Graham is a senior energy, oil and gas executive with over 30 years' experience in global technical, operational and commercial leadership. He is on the board of a number of listed and private energy companies.



John Wood - Chief Executive Officer*

John has spent his career managing the design and construction of large energy infrastructure projects; most recently storage and infrastructure developments in Australia.



Arun Raman - Non-Executive Director*

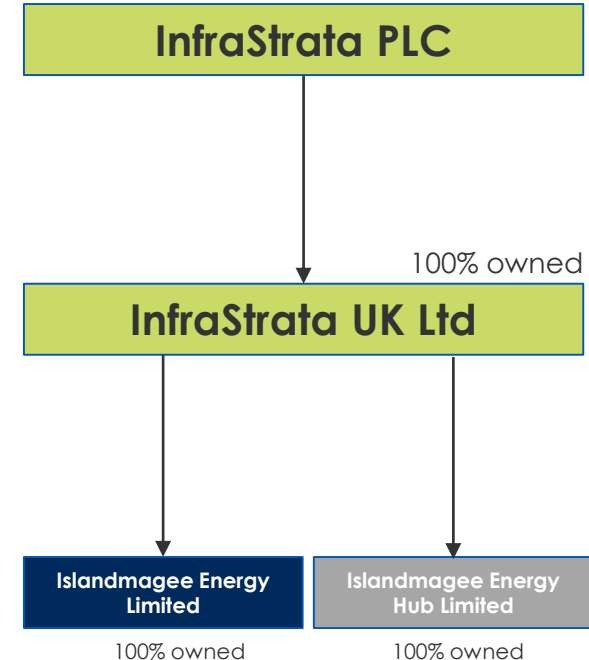
A Chartered Accountant, Arun brings valuable experience to the board from Star Energy where he negotiated the commercial gas storage agreements for the Humbly Grove Underground Gas Storage Project.



Andy Duncan - Chief Financial Officer

After 10 years as a Chartered Engineer designing upstream and downstream oil & gas facilities, Andy has progressed through several large banks providing project financing to international energy companies.

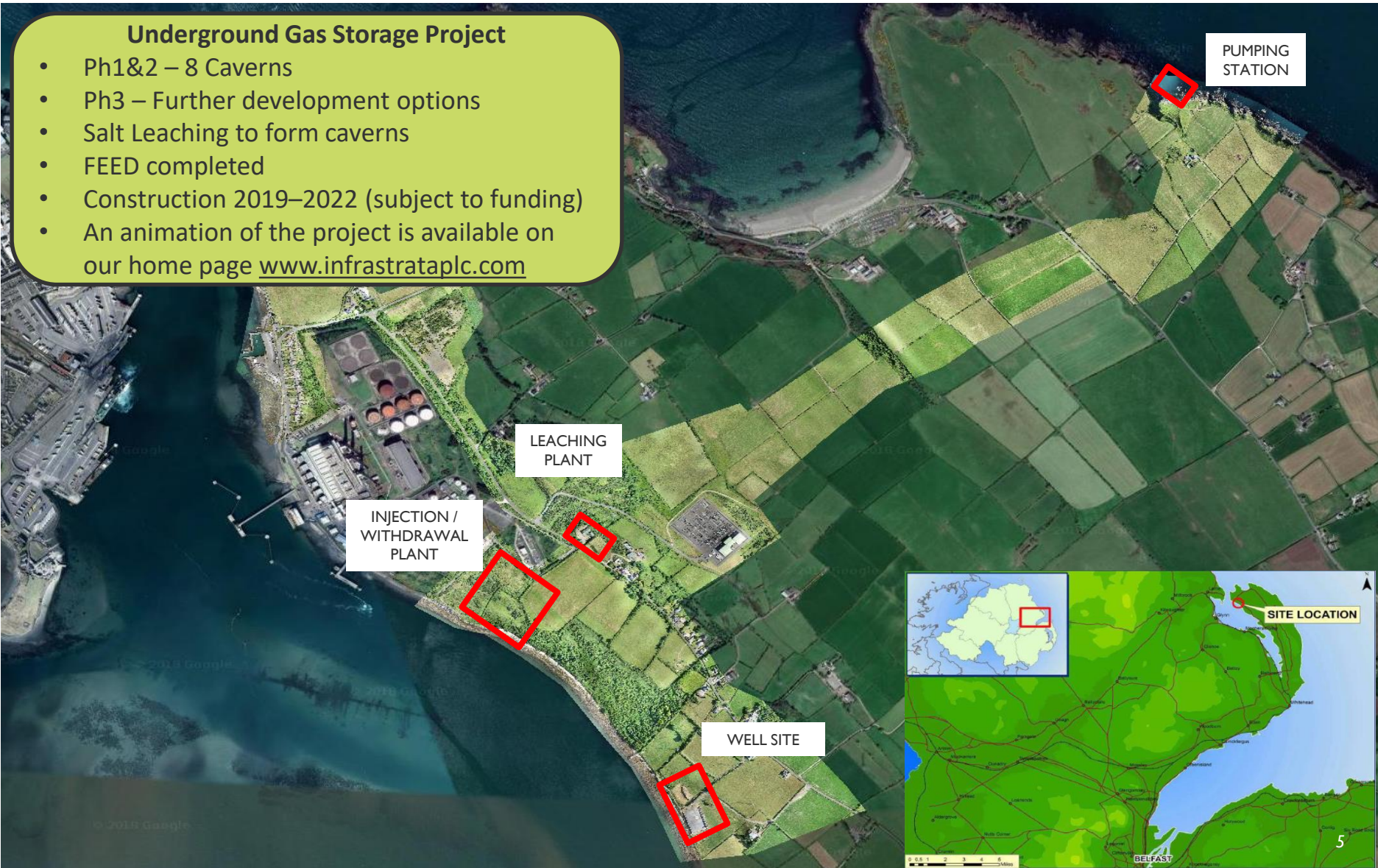
Corporate Structure



Islandmagee Gas Storage Project Overview

Underground Gas Storage Project

- Ph1&2 – 8 Caverns
- Ph3 – Further development options
- Salt Leaching to form caverns
- FEED completed
- Construction 2019–2022 (subject to funding)
- An animation of the project is available on our home page www.infrastratapl.com

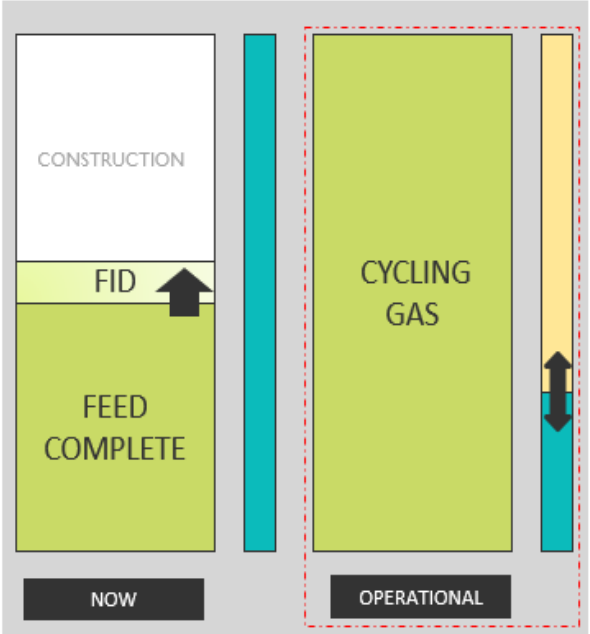


Islandmagee Project's Future Opportunities

Islandmagee Energy Limited

Islandmagee Energy Hub Limited

Phase	Description	Identification	Concept Development Study	Feasibility Study	FEED	FID	Enabling	Construction	Operations
1	Caverns 1&2	£114m	✓	✓	✓	Q2 19			
2	Caverns 3 – 8	£151m	✓	✓	✓	Q4 20			



Phase	Description	Identification	Concept Development Study	Feasibility Study
3	15+ Additional Caverns	✓	○	
4	Twinning of SNIP	✓	○	
5	FSRU	✓		
6	LNG Combined Heat & Power	✓		
7	Hydrogen Production/Storage	✓		
8	Salt alternative uses JV with Processor	✓		

The Jigsaw to FID

Detailed talks with X6
potential offtakers.

Offtaker

Equity

Detailed talks with X5
equity providers.
Initial Loan/Option

EOI Issued 28 Returns
EPC ITT Issued Dec '18
EPC ITT Return Mar'19
OE ITT Issued Jan'19
OE ITT Return Mar'19

EPC Contract

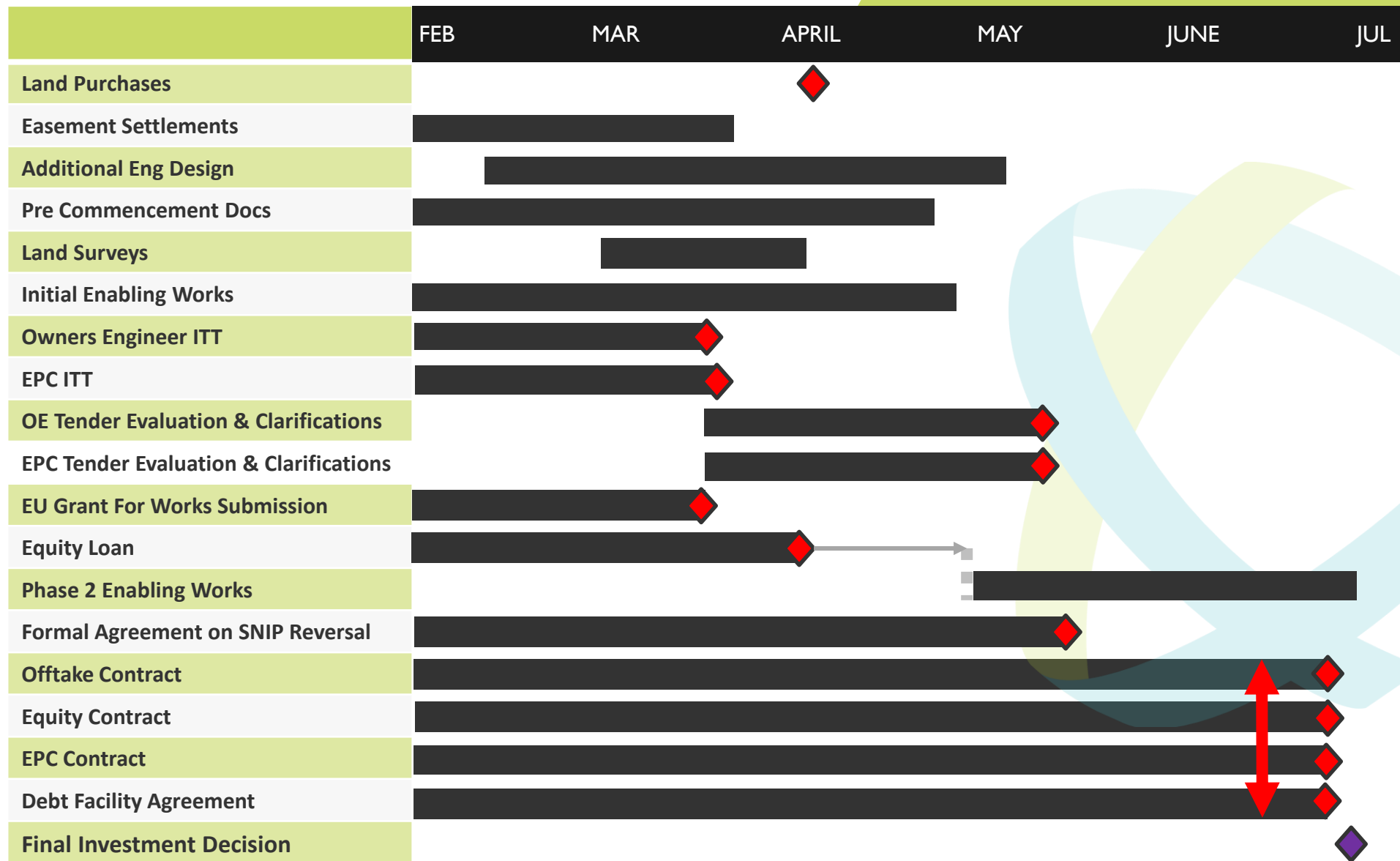
Debt

65% UK Govt
Guarantee Scheme
approved.
Initial discussions of
Indicative Terms

Owners Engineer

Final Investment Decision
H2 2019

Key Activity Target Dates - FID



Our Vision

To be the leading global energy Infrastructure development company

Income Generation

InfraStrata Developed

Project
Development
(Carry)

Construction
Management

Facility
Operations

Retained
Equity %

High
Performing
Team

Robust
Potential
Project
Evaluation
Criteria

Quality
Partners

Sustainable
Growth;
Shareholder
Value

Operational
Excellence



InfraStrata

Leaders in energy infrastructure

